

Executive Summary

Imagine an innovative approach to building and maintaining a unique and compelling relationship with your most important benefactors. Imagine an exclusive way to acknowledge their generosity and secure their ongoing commitment to your most important charities.

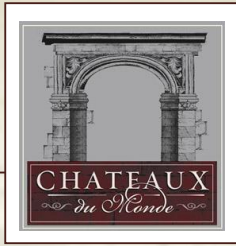
Visualize bringing these most influential guests to share an extraordinary experience. Think of laying before them the culture of an entire region in stunning, authentic, and memorable detail including captivating speakers to deliver compelling messages that capture the minds of these thoughtful guests. Music, laughter and moments of quiet repose in a unique environment can bring memories to last a lifetime.

Now, imagine an organization that can provide your foundation with a way to offer this far greater support to your charities through exclusive access to unique estate properties along with other investor foundations. Imagine an organization that can allow you to make this memorable difference while you benefit from an innovative approach to the allocation of resources.

Chateaux du Monde is uniquely positioned to serve the needs and support the objectives of foundations, charities and the families whose wealth has made their contributions to society possible. A Foundation can, through an investment, receive shared ownership and allowed access to a magnificent 4,500-acre estate property in the heart of Italy's Tuscan countryside. The Foundation, or its designated charities can, through a broad array of Chateaux du Monde supported charitable fund raising efforts and donor incentive programs, generate significant sustainable donations. In this way, Chateaux du Monde offers Foundations a way to **ensure their legacy and leverage charitable support** to their chosen charities.

In total, twelve Foundations will each have exclusive and preferred access (based on proven Residence Club models) to the Chateaux du Monde Estate, or twelve suites at Castiglion del Bosco for four weeks per year. Expansion plans call for Chateaux du Monde, through a





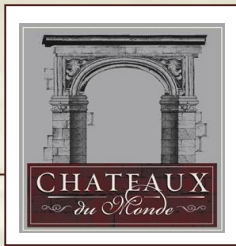
variety of investment arrangements, to acquire additional culturally authentic and discreet private estate properties located in some of the most exotic locales across the globe. And with the development of more estate properties, Foundations gain greater access to expanded worldwide Chateaux du Monde authentic cultural estate experiences.

Chateaux du Monde estates (12 suites min.) are designed to appeal to top tier donors seeking the finest of authentic cultural experiences. By offering unrivaled 5-star accommodations, comfort and splendor that can only be gained through an extraordinary act of giving, Chateaux du Monde and its partner foundations tie a once in a lifetime travel experience to a gratifying and meaningful gift for an important cause.

Leverage and Charitable Support

Chateaux du Monde provides a real estate based authentic cultural experience that can be auctioned, or used in support of special projects, hosted events and educational symposia to the foundation guests and the charities they support. This provides leverage to raise funds, while protecting the tax-exempt status of each foundation. In addition, Chateaux du Monde provides many viable fund raising tools for the charity: annual action plans and calendared events, communication materials, goals and timelines, comprehensive strategies and event support consulting services.

Foundations and the charitable organizations they choose to support need to find ways to harness the power of the multiplier effect so that their contributions increase in value as they find their way into the right hands. At Chateaux du Monde we believe the experience of the estate property will, at auction or other donor incentive programs, yield a far greater return --- one that can multiply each dollar donated. It is a way for a foundation to make its wealth do more for the charitable organizations that it chooses to support.



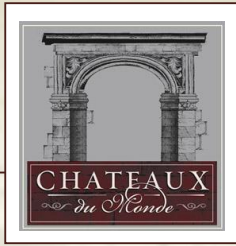
Likewise, the true power of leverage does not reside exclusively in the number-based return, but more significantly, in the intrinsic value expressed here:

- Attract more dollars from more sources to Foundation supported charities
- Establishment of more meaningful relationships that outlive the usual donation cycle
- Establish goodwill through public relations within the donor community
- Attraction of new top tier donors (shorten the recruitment cycle)
- Retention of the existing influential donor base
- Reward truly extraordinary acts of giving

The Center for Change & Education

The Center for Change & Education (CFCE) works through Chateaux du Monde to create informal, intimate educational experiences through gatherings of vital thought leaders and informed donors. For 12 weeks of the year, CFCE introduces a Foundation's Benefactors and influential guests to a variety of topics of far reaching social importance. The knowledge and discussions that arise from these events are designed to assist in bringing about humanitarian, community and personal change. Through the uniqueness of the venue, the experience and the curriculum, CFCE creates an ideal environment for thought and growth.

CFCE will address five broad topics: Health, Relationships, Innovation, Finances, and Legacy from the standpoint of their impact on Individuals, Communities and Humanity. The attendees will engage in leading edge and pioneering work in each area. Discussions might range from the growing field of alternative health care programs, the impact of wealth on 2nd generations or creating a family



constitution. CFCE strives to impact our global community by using leadership to support positive change within charitable organizations worldwide. Our goal is to strengthen the foundation and charitable sectors by creating innovative methods to enhance fundraising and foundation/donor /charity communication.

Conclusion

Foundations are created to help society find a way. Their contributions make possible what society might otherwise not provide. In a philanthropic environment where the paradigm is changing, Chateaux du Monde provides a platform for linking a charitable cause to a unique experience thereby bringing fulfillment to donors, foundations and charities.

*Tying an Experience to a Cause
Creating Greater Support for Charities!*